



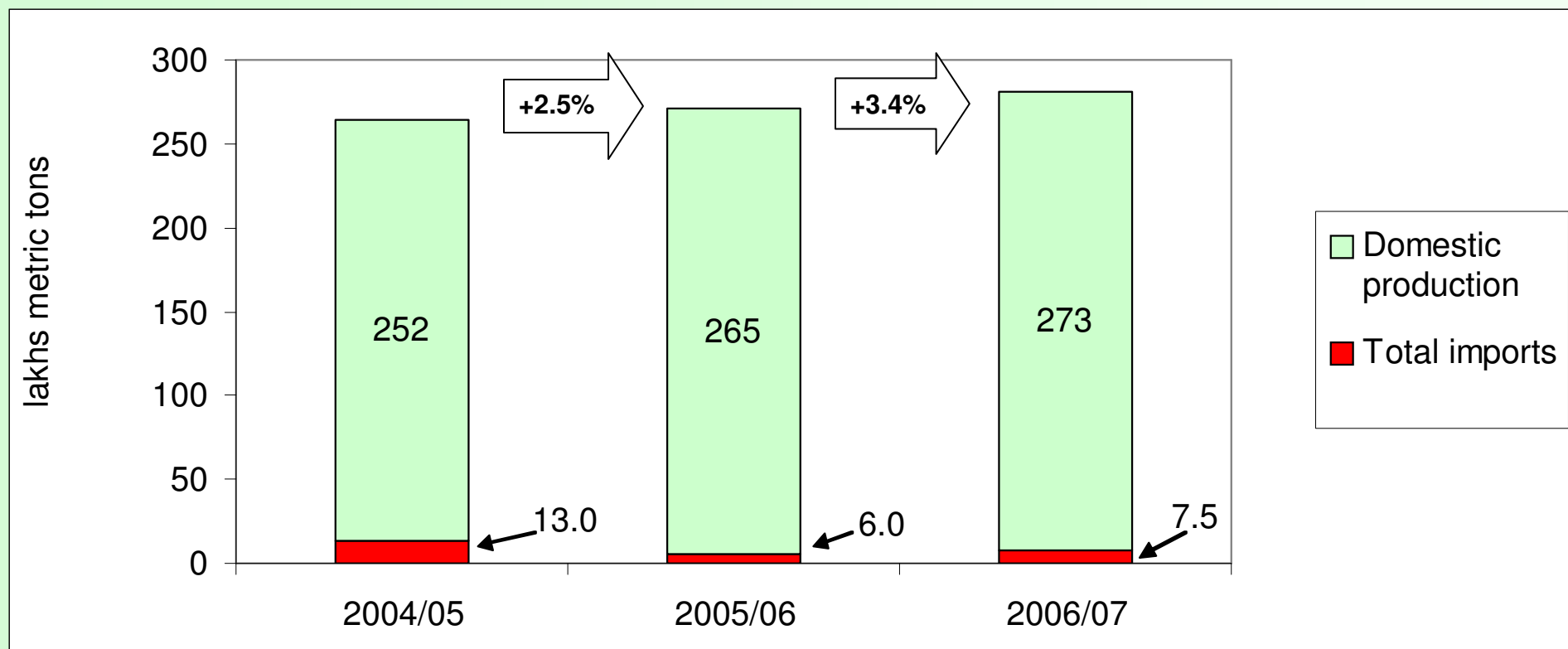
National Food Policy Capacity Strengthening Program

Impact of the floods and SIDR on rice availability in Bangladesh

4th December 2007

Availability

| | 2004/05 | 2005/06 | 2006/07 |
|---------------------------|--------------|--------------|--------------|
| Domestic production | 251.8 | 265.3 | 273.1 |
| Total imports | 13.0 | 6.0 | 7.5 |
| Total availability | 264.8 | 271.3 | 280.6 |



Production losses

Latest Ministry of Agriculture, Department of Agriculture Extension figures:

- ❖ Loss due to the floods: 0.6 million MT
- ❖ Loss due to the cyclone: 0.8 million MT

TOTAL LOSS (gross): 1.4 million MT

**TOTAL LOSS (for human consumption*):
1.23 million MT**

*** net of 12% for feed, seed and post harvest losses**

The (food) rice gap (in million MT)

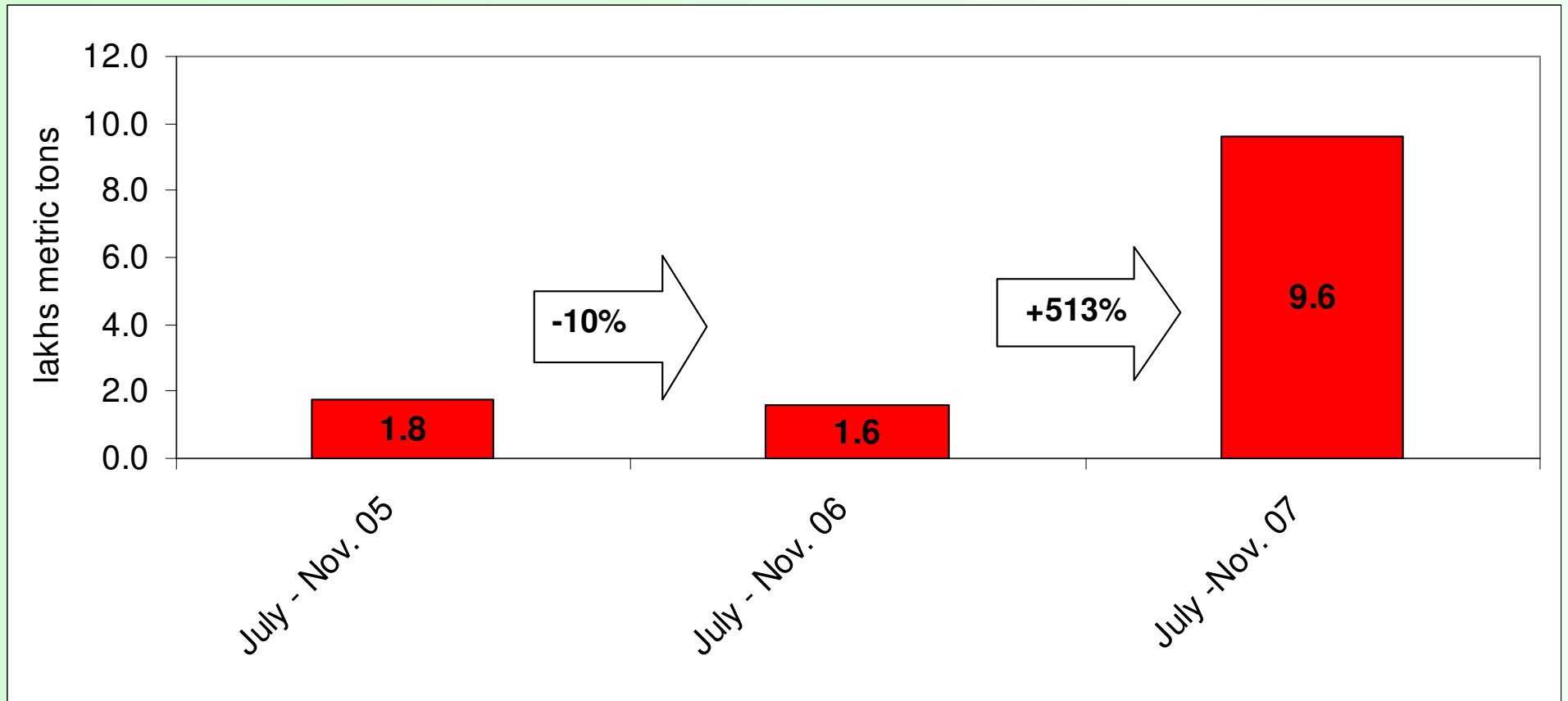
SCENARIO 1:
assuming same production
before losses as in 2006

| | |
|--------------------------------------|-------------|
| Net production loss | 1.23 |
| Extra needs for population growth | 0.40 |
| Gap covered by imports in 2006/7 | 0.75 |
| TOTAL | 2.38 |

SCENARIO 2:
assuming 0.18 M t increase of
net production before losses

| | |
|--------------------------------------|-------------|
| Net production loss | 1.05 |
| Extra needs for population growth | 0.40 |
| Gap covered by imports in 2006/7 | 0.75 |
| TOTAL | 2.20 |

Total imports so far this year



Sources to fill rice gap

(in million MT)

| | |
|--|-------------------|
| Gap to be filled | 2.2 – 2.38 |
| Imports so far (public and private) | 0.96 |
| Allowed imports from India | 0.50 |
| Aid committed after cyclone | 0.12 – 0.15 |
| TOTAL (actual + known sources) | ~1.6 |
| Remaining gap to be filled by June 2008 | 0.6 – 0.8 |

Possible Sources: imports, increased Boro production, stocks, additional aid, substitutes

thanks